



User Manual

Estimation Slip Add-on for Plywood Shop

Contact us:

KGN SOFT SOLUTIONS

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Introduction:

An **Estimation Slip Add-on for Plywood Shops** is a customized module designed to simplify the process of preparing quick estimates for plywood, doors, and other interior materials. In plywood businesses, Let's see how this Add-on Will work in Tally Prime

Features:

- Works with a **new voucher type: "Estimation / Quotation"** to keep it separate from Sales.
- Auto-calculate value based on Sq.ft /Sq.m /Nos. as per item category.
- Flexible to Enable and Disable as Per your Company Requirement in the Voucher Type

Important Alert!

Take Back up of your company Data before activating the Add-on.

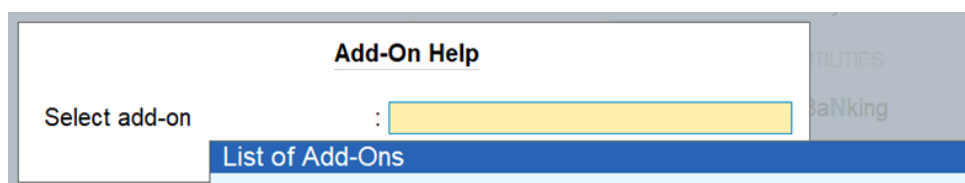
Support Related Terms & Conditions

1. **One-Time Free Support:** Free support is provided **only once**, either during the trial period or after purchase add-on.
2. **Additional Support:** Any further support will be chargeable based on the duration of the support required.
3. Remote support will be provided during working hours on business days.
4. Support will be provided only after the Add-on is configured in TallyPrime. For configuration issues, please contact Tally Care.
5. For support, the customer must send an email with the purchase invoice copy and a brief description of the issue.

Once you try/purchase this add-on, follow this step below to configure the add-on and use it.

Setup Guide

1. Update your license by going **Gateway of tally → F1: help → Setting → License → Manage License → F5: Update**
(In Case you are using Multi-site Account, you will need to configure Tally Prime to Activate the Add-on for a particular site.)
2. Shut down and restart Tally Prime and open your company
3. Press **Ctrl + Alt + H** at any menu screen to open the user manual. In case of multiple Add-on, **Add-on help** screen will pop-up to select add-on manual.
4. Activate the Add-on



Activate the Add-on for Tally Prime

Go to **Gateway of Tally → F1: Help → TDL & Add-on**

Click on F4: Manage Local TDLs

Load Selected TDL files on Start Up – Yes

Select the TDL from the list and make it yes

Click On F6: Add-on Features

Set “Yes” to the option **“Enable KGN Plywood Estimation Add-On”**

Add-On Features

Enable KGN Plywood Estimation Add-On

? **Yes**

After enabling company level option. You can see an additional set up in the **Sales and Estimation** voucher type **Gateway of Tally → Alter → voucher Type → Sales (OR) Estimation**.

If you don't Have the **Estimation** Voucher Type you can Create it as follows

Gateway of Tally → Create → voucher Type

Voucher Type Alteration (In Developer Mode) KGN Soft Solutions

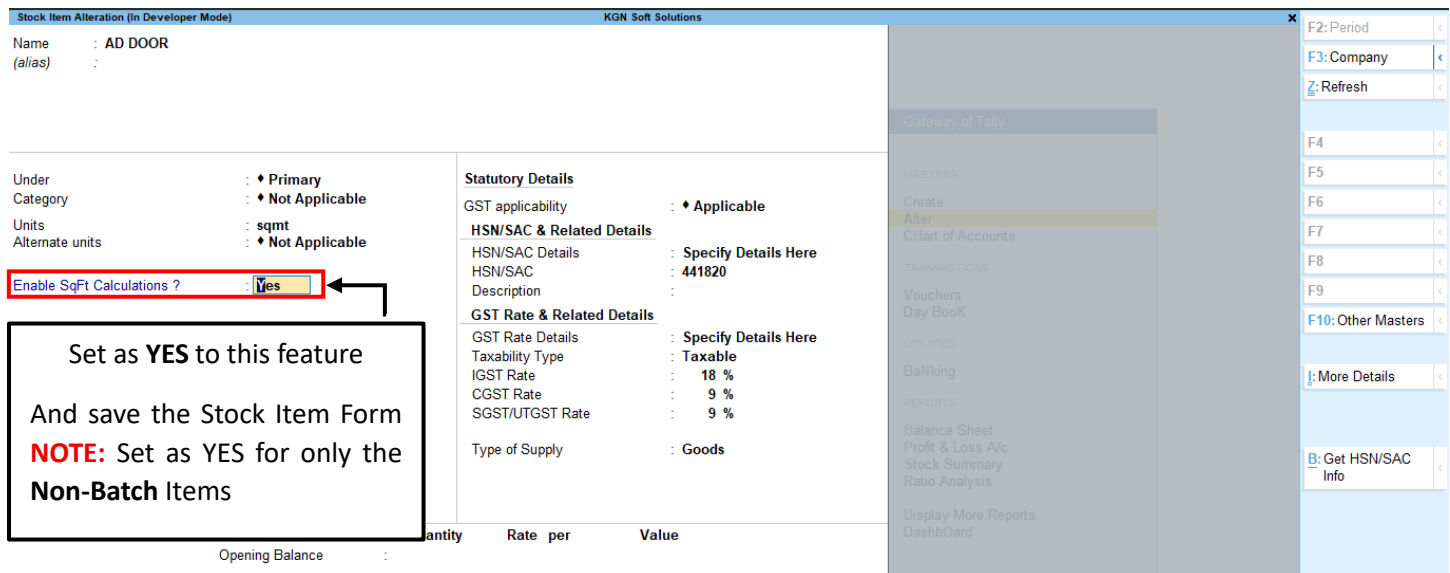
Name : **Estimation**

(alias)

General		Printing		Name of Class	
Select type of voucher	: Sales	Enable KGN Plywood Estimation Add-On	? Yes	Enable KGN Estimation Height in Inches	: 6.50
Abbreviation	: Sale	Enable KGN Estimation Width in Inches	: 4		
Activate this Voucher Type	: Yes				
Method of Voucher Numbering	: Manual	Print voucher after saving	: No		
Prevent creating duplicate Voucher Nos.	: Yes				
Show unused vch nos. in transactions for Retain Original Voucher No. behaviour	: No	Use for POS invoicing	: No		
Use effective dates for vouchers	: No	Default template to print	: ♦ Not Applicable		
Allow zero-valued transactions	: No	Default title to print	: Estimation Slip		
Make this voucher type as 'Optional' by default	: No	Default bank	: ♦ Not Applicable		
Allow narration in voucher	: Yes	Default jurisdiction	:		
Provide narrations for each ledger in voucher	: No	Set/alter declaration	: No		
		Set/Alter Terms and Conditions	: No		

Here Set as **YES** to this feature and Enter the **Height** and **Width** for **Estimation Slip** as you Required. After that Save the **Voucher Type** form

After that for the **Square Feet** in Stock Items you Should Compulsorily Enable one feature in the stock item Navigate. **Gateway of Tally → Create /Alter → Stock Item { Select the Non-Batch Stock item for the Enabling Square Feet in Stock Item.**



Stock Item Alteration (In Developer Mode)

Name : AD DOOR
(alias) :

Under : ♦ Primary
Category : ♦ Not Applicable
Units : sqmt
Alternate units : ♦ Not Applicable

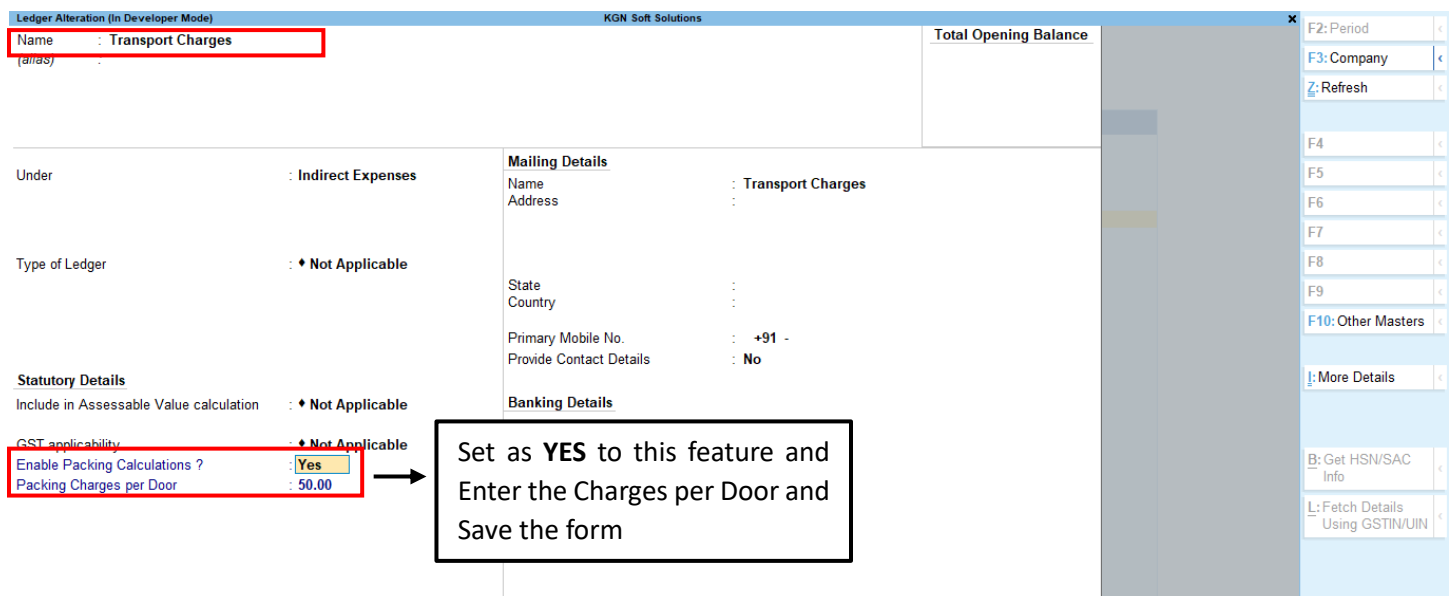
Enable SqFt Calculations ? : **Yes**

Statutory Details
GST applicability : ♦ Applicable
HSN/SAC & Related Details
HSN/SAC Details : Specify Details Here
HSN/SAC : 441820
Description :
GST Rate & Related Details
GST Rate Details : Specify Details Here
Taxability Type : Taxable
IGST Rate : 18 %
CGST Rate : 9 %
SGST/UTGST Rate : 9 %
Type of Supply : Goods

Opening Balance : Quantity Rate per Value

Set as YES to this feature
And save the Stock Item Form
NOTE: Set as YES for only the Non-Batch Items

After that if there is any Chargers are there like: **Transport charges** and **Unloading Chargers** like these kinds of charges you should enable one feature in the Ledger. Navigate **Gateway of Tally → Create /Alter → Ledger → Select Charges Ledger**



Ledger Alteration (In Developer Mode)

Name : Transport Charges
(alias) :

Total Opening Balance

Under : Indirect Expenses
Type of Ledger : ♦ Not Applicable

Statutory Details
Include in Assessable Value calculation : ♦ Not Applicable
GST applicability : ♦ Not Applicable
Enable Packing Calculations ? : **Yes**
Packing Charges per Door : 50.00

Mailing Details
Name : Transport Charges
Address :
State :
Country :
Primary Mobile No. : +91 -
Provide Contact Details : No

Banking Details

Set as YES to this feature and Enter the Charges per Door and Save the form

Now follow the Same steps to record the Estimation Voucher

Gateway of Tally → Vouchers → F8: Estimation

Voucher Type

Name : **Estimation**

List of Types

Estimation

Sales

Create

Follow the Same steps to record the Estimation Voucher

Here you can Enter the **No. of Doors, C.O, Height, Width** and **PCS**
NOTE: Here the Height and Width are useful for the only for Square Feet items. You can Enable it in the Stock Item and you should compulsorily select the only **Non-Batch** Items only

Accounting Voucher Alteration (Secondary) (In Developer Mode) KGN Soft Solutions

Estimation No. KGN-EST001

Reference No. : Date : Status : Optional

Party A/c name : KGN Soft Solutions

Current balance : Estimation

Sales ledger : Estimation

Current balance :

Name of Item	No of Doors	C.O	Height	Width	PCS	Quantity	Rate (Incl. of Tax)	Rate per	Amount
AD DOOR	2	78*25	78.00	25.00	2	27.08 sqmt	660.80	560.00 sqmt	15,164.80
DIGITAL DOOR	2	78*25	78.00	25.00	2	27.08 sqmt	713.90	605.00 sqmt	16,383.40
PLAIN SUNGLASS DOOR	3								5,600.00
Fevicol	2					2 NOS	177.00	150.00 NOS	300.00
									37,448.20
Transport Charges									450.00
Unloading Charges									540.00
SGST									3,370.34
CGST									3,370.34
ROUND OFF+_/									0.12
									45,179.00

Transport Charges 450.00

Unloading Charges 540.00

SGST 3,370.34

CGST 3,370.34

ROUND OFF+_/ 0.12

Narration: 45,179.00

Quit Accept Delete Cancel Vch Configure

F2: Date
F2: Refresh
F3: Company
F4: Contra
F5: Payment
F6: Receipt
F7: Journal
F8: Sales
F9: Purchase
F10: Other Vouchers
F12: Configure

Here you can able to see the Charges Are Taken and Auto calculated by the system based on the Per Door Charge in the Ledger

Now let's see the Estimation Slip Preview

Estimation Voucher → ALT+P = Print → Current → Preview

Note: You should Compulsorily use Tally Classic Format only for print

Estimation Slip								
Date : 1-Sep-25				Estimate No : KGN-EST001				
Party Name : KGN Soft Solutions								
Address : 3/59, First Floor, Main Bazar,, RS Road, Kamalapuram, 516289								
S. No.	Stock Item Name	No of Doors	C.O	SI - ZE	PCS	Qty.	Rate	Amount
1	AD DOOR	2	78*25	78 X 25	2	27.08 sqmt	560.00	15,164.80
2	DIGITAL DOOR	2	78*25	78 X 25	2	27.08 sqmt	605.00	16,383.40
3	PLAIN SUNGLASS DOOR	3						5,600.00
4	Fevicol	2				2 NOS	150.00	300.00
								37,448.20
	Transport Charges							450.00
	Unloading Charges							540.00
	SGST							3,370.34
	CGST							3,370.34
	ROUND OFF+_/							0.12
Total								45,179.00
Amount in Words : INR Forty Five Thousand One Hundred Seventy Nine only.								

===== End of Add on =====

For Any Additional Customization Please Contact Our Senior Developer :

+91 9063604900/+91 7989604900

If You need any type of customization, contact us, we can customize your Requirements.

Ready Add-on & Modules

AlterNet Qty Change in Voucher
Auto B2C Item wise Sales posting
Auto Backup
Auto Manufacturing after Sales
Auto Posting of Bulk Vouchers
Auto Posting of Payment Vouchers
Auto Receipt From Ledger (No Bill Wise)
Auto Receipt From Ledger Report
Auto Receipts From OS Report
Batch Details in Ledger Report
Batch Number Column in Columnar Sales Register
Bill Received Details in Sales Register
Central Bank of India RTGS NEFT Form
CEO Dash Board

CREDIT CONTROL ON DAYS
DAY BOOK TOTALS
Day wise Bill Wise Collection
Doctors OP Receipts Bulk Posting
DOUBLE DISCOUNT IN SALES
Expiry Stock Report
False Date Controlling
Fixed Assets Register
Grid Lines in Sales Invoice
Group Company Reports
Groupwise Outstanding Report
GST RATES WISE INPUT OUTPUT
INNER WEAR SIZE and PCS
Item wise Profit or Loss report
Letter Head in invoice
Letterhead Format Invoice
Loading Slip with CASE-PCS
Multi Voucher Printing with Voucher no Range
Party Previous Balance
Pickup List
POS Print from Normal Sales
Qty in Profit and Loss Account
Recycle Bin
Sales to Receipt Auto Posting (Only Cash)
Scanned Signature in Invoice
Size wise billing
Grade wise Rate Setup and Quotation
Stock Item Std Rate Report

STOCK SUMMARY WITH GST INFO
System Date wise daybook
TEXTILES PCS METERS
User's Activity Tracking Report
Voucher Alteration History
Voucher Date as System Date
Voucher Number as Voucher Reference
Auto E-Mailing Module
Bill to Ship to Instead of Buyer Consignee
Daybook Totals with Cash & Bank Closing balance
GSTR-4 Generation from Tally
Inactive Stock Items
Ledger Replace
Original Invoice Date Filter
Space BW Line
TCS Setup Simplified and Sales Control
Cash Sales Register
Date wise Item wise Negative Stock
Item Details in Multi Companies
Ledger Master Report
Minimum Order Report
Std Rate Auto pick in Incl Rate
Auto Backup TSS Validity
Brokerage Module
Common Godown for All Items
Customized Ledger Interest Report
Disable Delete cancel to users
Free Qty in Sales & purchase
GST as per Books in 3B

Item Name Column in Columnar report
Ledger Blocking in Sales
Negative Stock Control
Price List Rate in Inclusive Rate
Recycle Bin Without Confirmation
Resize Of eInvoice QR Code
Salesman report
Skip Rate per Disc Amount to users
Tally2WhatsApp Module
Cmp 2 Cmp Auto Posting